

## **MedCommunity Quick Reference Guide:**

My Dashboard

## My Dashboard is the MedCommunity landing page after sign-in.

Please Note: Although every MedCommunity Dashboard is individualized to a specific user, MedCommunity has the additional functionality of a Shared Provider Dashboard.

The Shared Provider Dashboard allows individuals within the same Provider group to "share" system generated messages and notifications as well as submitted and draft Service Authorizations and Request for Information tasks.

| 🖞 Tasks               |                                  |                       |               |           |             |                |               |                |                      |   | Member Searc                     | h                 |                   |          |         |
|-----------------------|----------------------------------|-----------------------|---------------|-----------|-------------|----------------|---------------|----------------|----------------------|---|----------------------------------|-------------------|-------------------|----------|---------|
| Task Type Do          | scription                        |                       | D             | lue Date  | Priority    | Status Me      | ember         | D              | ze Today/Overdue     | ٦ |                                  |                   |                   | 🗟 Clear  | Q Searc |
| New Authorization Re  | equesting Additional Information | ition re: SA 22154651 | 98 6          | /5/22     | High        | Assigned LN    | I266554, FN2: | 3802 D         | ue Today             |   | * Medical Mutual ID              | Number            |                   |          |         |
|                       |                                  |                       |               |           |             |                | ltems pe      | er page: 50    | 1 - 1 of 1 🔍         | > | First Name                       | And               |                   |          |         |
| 🖹 Service Authoriz    | ations                           |                       |               |           |             |                |               |                |                      |   |                                  |                   |                   |          |         |
| Submitted             | Drafts                           |                       |               |           |             |                |               |                |                      |   | Last Name                        |                   |                   |          |         |
| All Last 30 Days      |                                  |                       |               |           |             |                |               |                |                      |   | Date Of Birth                    |                   |                   |          |         |
| All Open Withdraw     | n Medicare Reopen                | Dismissed Clos        | sed           |           |             |                |               |                |                      |   | mm / dd                          | ( yyyy            | Ö                 |          |         |
| iter:                 |                                  |                       |               |           |             |                |               |                |                      |   | Subscriber Id                    |                   |                   |          |         |
|                       |                                  |                       |               |           |             |                |               |                |                      |   |                                  |                   |                   |          |         |
| Auth Number Member Na | me Member ID                     | Authorization Status  | Auth Category | Auth Type | TPA/Carrier | Status Detail  | Re            | eceived Date 👍 | Admit/Effective Date |   |                                  |                   |                   |          |         |
| 2215665218 FN23802 L  | N266554 SMID2757441              | Open                  | Emergency     | Inpatient | MMO         | Initial Clinic | al Review Ju  | in 5, 2022     | Jun 4, 2022          |   | A High Priorit                   | y Messages        |                   |          |         |
| 2215465215 FN7931 LN  | I232791 SMID3711977              | Open                  | Emergency     | Inpatient | MMO         | Initial Clinic | al Review Ju  | in 3, 2022     | Jun 1, 2022          |   | MedCompass<br>High-Priority Agre | InruleAction/     | API<br>Acute Care |          |         |
|                       |                                  |                       |               |           |             |                |               |                |                      | - |                                  |                   |                   |          | -       |
| M1210510047 FN5122 LN | 149308 SMID3715799               | Conversion            | Emergency     | Inpatient |             | Closed -       | Complete F    | eb 20. 2021    | Feb 18, 2021         |   |                                  |                   |                   |          |         |
| M1203650684 FN8421 LN | 46095504 SMID4609920             | Conversion            | Emergency     | Inpatient | t           | Closed -       | Complete D    | Dec 30, 2020   | Dec 28, 2020         |   | 📥 Inbox                          |                   |                   |          |         |
| M1203070670 FN5375 LN | 126255 SMID1264196'              | 1 Conversion          | Emergency     | Inpatient | t           | Closed -       | Complete N    | Nov 2. 2020    | Oct 31, 2020         |   | 🚖 110 Inbox Me                   | ssages (74 Unrea  | id)               |          |         |
| M1203490233 FN29588 L | N6100771 SMID3687053             | Conversion            | Emergency     | Inpatient | t           | Closed -       | Complete D    | Dec 14. 2020   | Dec 12. 2020         |   | 🚀 0 Sent Messa                   | ges               |                   |          |         |
| M1203520033 FN6815 LN | 1993033 SMID4638932              | Conversion            | Emergency     | Inpatient | t           | Closed -       | Complete D    | Dec 17, 2020   | Dec 15, 2020         |   | 💼 0 Deleted Me                   | sages             |                   |          |         |
| M1201470397 FN6229 LN | 46153625 SMID3193545             | Conversion            | Emergency     | Inpatient | t           | Closed -       | Complete M    | May 26, 2020   | May 24, 2020         |   |                                  |                   |                   |          |         |
| M1210751789 FN4950 LN | 46093717 SMID3345508             | Conversion            | Emergency     | Inpatient | t           | Closed -       | Complete M    | Mar 16, 2021   | Mar 15, 2021         |   | Resources                        |                   |                   |          |         |
| M1210272789 EN78811N  | 46094366 SMID3075691             | Conversion            | Emergency     | Inpatient | t           | Closed -       | Complete Ja   | an 27, 2021    | Jan 26, 2021         |   | Title                            |                   | Effective Date    | Document | Number  |
|                       |                                  |                       |               |           |             |                |               |                |                      |   | Convenient Post A                | and a Translation |                   |          |         |

- DDal Navigation Dai
- **Tasks Tab**
- **Member Search Tab**
- Service Authorizations Tab
- high Priority Messages Tab
- Inbox Tab
- **Resources Tab**

## 1. Global Navigation Bar: Displays on all MedCommunity screens.



- **Dashboard**: Click this icon on any screen to return to "My Dashboard".
- Notices: Click to access new notifications. Appear in a teal color.

| යා Dashboard             | 🖞 Notices   | 🔳 Waiting Room  🛨 |
|--------------------------|-------------|-------------------|
| 🚖 Save this page to my W | aiting Room |                   |
| * Title                  |             |                   |
|                          |             |                   |
| Cancel                   | Save        |                   |

• Waiting Room: Saves up to 10 screens that Provider plans to return to.

| <b>යා</b> Dashboard     | I 🗘 Notices                   | 📰 Waiting Room          | *               | 🗭 Recent            | + New                  | <b>&amp;</b> Tes | st3 Prov | ider3        |
|-------------------------|-------------------------------|-------------------------|-----------------|---------------------|------------------------|------------------|----------|--------------|
|                         |                               |                         |                 | <b>음</b> FN23802 LN | 266554 @1 <sup>-</sup> | 1:53 AM          |          |              |
|                         |                               |                         |                 | ▲ FN6092 LN2        | 95159                  | 06 / 03          |          |              |
|                         |                               |                         |                 | 各 FN6150 LN2        | 50607                  | 06 / 02          |          |              |
|                         |                               |                         |                 | 음 FN230612 LI       | N38473                 | 05 / 28          |          |              |
|                         |                               |                         |                 | 음 FN5786 LN9        | 760                    | 05 / 28          | :        |              |
| is Date<br>22, 12:47 PM | Priority<br>Emergency         | Next Review Date<br>N/A | Case Due<br>N/A | 음 FN6117 LN6        | 179798                 | 05 / 28          |          | ≡            |
| Sponsor                 | Effective Date<br>Jan 1, 2021 | Term Date<br>N/A        | Network<br>N/A  | 음 FN7974 LN2        | 6008                   | 05 / 28          |          | 2            |
|                         |                               |                         |                 | & FN12511 LN        | 122607                 | 05 / 26          | e 🖂      | $\checkmark$ |
|                         |                               |                         |                 | 名 FN5404 LN2        | 6336                   | 05 / 23          | •        |              |
|                         |                               |                         |                 | 음 FN5658 LN2        | 6255                   | 05 / 23          |          |              |

• **Recent**: Displays 10 most recent members Provider has accessed.

| යා Dashboard | 🗘 Notices | 📰 Waiting Room 🔺 | 🗭 Recent | + New            | 요 Test3 Provider3 |  |  |
|--------------|-----------|------------------|----------|------------------|-------------------|--|--|
|              |           |                  |          | + Add New Member |                   |  |  |
|              |           |                  |          |                  |                   |  |  |

- New: Click to add a *new* member.
  - See "Adding a New Member" resource guide for instructions on adding a new member.

| <b>යා</b> Dashboa       | rd 👌 🐧 Notices                | : 📕 Waiting Roo         | m 😭             | 🔁 Rec | ent + I     | New                  | 요 Test3 Provider3      |
|-------------------------|-------------------------------|-------------------------|-----------------|-------|-------------|----------------------|------------------------|
|                         |                               |                         |                 |       | View User I | Profile              |                        |
|                         |                               |                         |                 |       | Help User I | Manual               |                        |
|                         |                               |                         |                 |       | MCG Care    |                      |                        |
|                         |                               |                         |                 |       | InterQual C | are Guio             | le                     |
|                         |                               |                         |                 |       | Copyright I | nformatio            | n                      |
| us Date<br>22, 12:47 PM | Priority<br>Emergency         | Next Review Date<br>N/A | Case Due<br>N/A | Date  | Release No  |                      |                        |
| Sponsor                 | Effective Date<br>Jan 1, 2021 | Term Date<br>N/A        | Network<br>N/A  |       | MedCompa    | on: 2.5300.2205.2517 |                        |
|                         |                               |                         |                 |       | MedCompa    | ass Servi            | ces: 2.5300.2205.0409  |
|                         |                               |                         |                 |       | MedCompa    | ass Datal            | base: 2.5300.2205.2316 |
| pecialty                | Provider (                    | Contract: Par Status    | Benefit Level   | NPI   | €> Log ou   | ıt                   |                        |

- End User Name: Click to display choices including log-out.
- **2. Tasks Tab:** "To Do" items that need to be addressed by the Provider include responding to "Requests for Information".

| My Dashboa        | My Dashboard  |          |          |          |                   |                   |  |  |  |  |  |  |
|-------------------|---|----------|----------|----------|-------------------|-------------------|--|--|--|--|--|--|
| 🗹 Tasks           |   |          |          |          |                   |                   |  |  |  |  |  |  |
| Task Type         | Description   | Due Date | Priority | Status   | Member            | Due Today/Overdue |  |  |  |  |  |  |
| New Authorization | Requesting Additional Information re: SA 2215465198 | 6/5/22   | High     | Assigned | LN266554, FN23802 | Due Today         |  |  |  |  |  |  |

- **Please Note:** With the Shared Prover Dashboard feature, all Request for Information tasks will display under the Task pane, regardless of who submitted the Service Authorization.
- See "*Responding to a Request for Information Task*" reference guide for instructions on completing task.

**3. Member Search Tab:** Used to find an existing member to add a new Service Authorization.

| Member Search                 |  |
|-------------------------------|--|
| * Medical Mutual ID Number    |  |
| And<br>First Name             |  |
| Last Name                     |  |
| Date Of Birth  mm / dd / yyyy |  |

- Must complete Medical Mutual ID Number, First Name, Last Name, Date of Birth fields.
- See "Submitting New Service Authorization" reference guide for instructions on submitting new Service Authorization.
- **4. Service Authorizations Tab:** Shows Submitted and Draft (incomplete) Service Authorizations. (**A**)

|   | 盦 s     | ervice / | Authorizatio | ons    |             |                  |      |               |           |             |                         |                 |                      |
|---|---------|----------|--------------|--------|-------------|------------------|------|---------------|-----------|-------------|-------------------------|-----------------|----------------------|
|   | ſ       | ubmitted |              | Drafts | )           |                  |      |               |           |             |                         |                 |                      |
| B | All     | Last 30  | Days         |        |             |                  |      |               |           |             |                         |                 |                      |
|   | All     | Open     | Withdrawn    | Medic  | are Reopen  | Dismissed        | Clos | ed            |           |             |                         |                 |                      |
|   | Filter: |          | С            |        |             |                  |      |               |           |             |                         |                 |                      |
|   | Auth    | Number   | Member Name  |        | Member ID   | Authorization St | atus | Auth Category | Auth Type | TPA/Carrier | Status Detail           | Received Date 🕹 | Admit/Effective Date |
|   | 2215    | 665218   | FN23802 LN26 | 6554   | SMID2757441 | Open             |      | Emergency     | Inpatient | ммо         | Initial Clinical Review | Jun 5, 2022     | Jun 4, 2022          |
|   | 2215    | 465215   | FN7931 LN232 | 791    | SMID3711977 | Open             |      | Emergency     | Inpatient | ММО         | Initial Clinical Review | Jun 3, 2022     | Jun 1, 2022          |
|   | 2215    | 465214   | FN7931 LN232 | 791    | SMID3711977 | Open             |      | Emergency     | Inpatient | ММО         | Initial Clinical Review | Jun 3, 2022     | Jun 1, 2022          |

• User may filter for "All" or for "Last 30 Days". (B)

- Filter field available to narrow search. (C)
- Note: With the Shared Prover Dashboard feature, you may access any Service Authorization that was placed in draft status by you or any other Provider in your Provider Group.
- **5. High Priority Messages Tab:** Alerts a Provider to an event, an action, or a decision response from Medical Mutual.

| 🗠 High Priority Messages  |                |
|---|----------------|
| MedCompass InruleActionAPI<br>High-Priority Agreement for Post-Acute Care |                |
| Jun 5, 2022 11:42 AM  | 18 minutes ago |

- Click on a message to open.
- Once read a High Priority Message will continue to display in the Inbox, where a Priority indicator (!) will indicate its high priority status.
- 6. Inbox Tab: Inbox messages will include notifications received regarding authorization submissions and determinations and all High Priority messages.



|   | MedCommunity                     |   | යි Dashboard | A Notices | ■ Waiting Room  ☆ | 🕫 Recent | + New | A Test3 Provider3 |
|---|----------------------------------|---|--------------|-----------|-------------------|----------|-------|-------------------|
|   | Inbox                            |   |              |           |                   |          |       |                   |
|   | All System User                  |   |              |           |                   |          |       |                   |
|   | Unread Priority Attachments From | Subject                                     |              |           |                   |          |       | eceived           |
| A | MedCompass InruleActionAPI       | Auth #2215665218 Submission Successfull     |              |           |                   |          | e     | /5/22. 11:47 AM   |
|   | MedCompass InruleActionAPI       | High-Priority Agreement for Post-Acute Care |              |           |                   |          | e     | /5/22. 11:42 AM   |
|   | MedCompass InruleActionAPI       | High-Priority Agreement for Post-Acute Care |              |           |                   |          | 6     | i/5/22, 11:42 AM  |

- Unread messages have an envelope icon in the Unread column. (A)
- High Priority Messages are identified with a ! in the Priority column. (B)
- Click blue hyperlink to open message. (C)

| MedCammunity  | 🔂 Dashboard | A Notices | ■ Waiting Room ☆ | C Recent | + New | 名 Test1 Provider1 |
|---|-------------|-----------|------------------|----------|-------|-------------------|
| Inbox > Message   |             |           |                  |          |       |                   |
|   |             |           |                  |          |       | 🔶 Back 🚦          |
| ⊡Auth #2220970226 Submission Successful!                        |             |           |                  |          |       | Mark as Unread    |
| 8/3/22, 10:04 AM  |             |           |                  |          |       | 🗞 Reply           |
| FN7/011 LN43279 > Service Authorization                         |             |           |                  |          |       | 🗞 Reply All       |
| From<br>MedCompass InnuleActionAPI                              |             |           |                  |          |       | D Forward         |
| Το  |             |           |                  |          |       | 🗇 Delete          |
| Test1 Provider1   |             |           |                  |          |       |                   |
| Attachments   |             |           |                  |          |       |                   |
| The Authorization submission (Auth #2220970226) was successful. |             |           |                  |          |       |                   |
|   |             |           |                  |          |       |                   |

- Click ellipsis in upper right hand corner of message to manage your messages. (D)
  - > Note: Deleted messages will be removed after 30 days.
- **Please Note:** With the Shared Provider Dashboard feature, if you delete or mark a message as unread, this action will be universal for everyone in your Provider Group.

7. Resources tab: Contains pertinent Provider resources.

| Resources                      |       |                 |              |      |   |
|--------------------------------|-------|-----------------|--------------|------|---|
| Title                          | Effec | tive Date       | Document Num | nber |   |
| Convenient Post Acute Template | 3/1/  | 21              |              |      |   |
|                                | lter  | ns per page: 10 | 1 – 1 of 1   | <    | > |

- A user-friendly "Convenient Post Acute Template" is available to access for discharge collaboration on a post-acute level of care.
  - This resource is a Word document that the Provider can complete and attach to the member's record for discharge collaboration with Medical Mutual.